

ACORN

MACRO CONSULTING

Charts of the Week

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CHART 15
The Rise In Depression Rates Coincided With Increased Social Media Usage

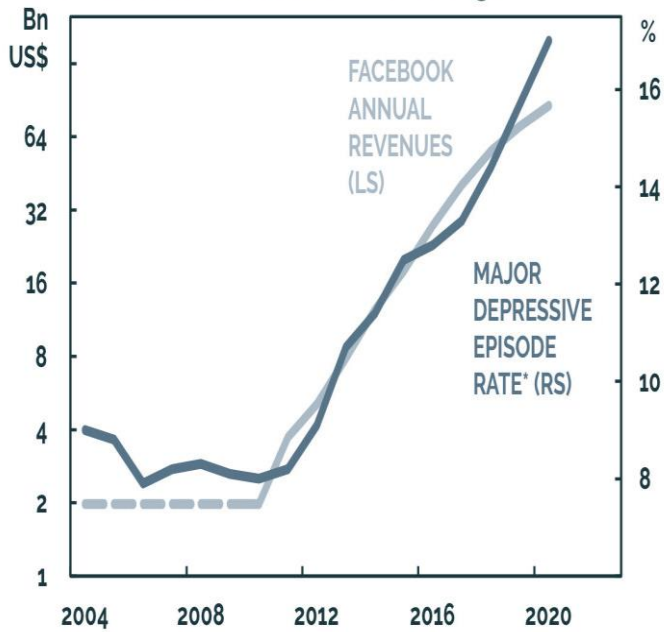
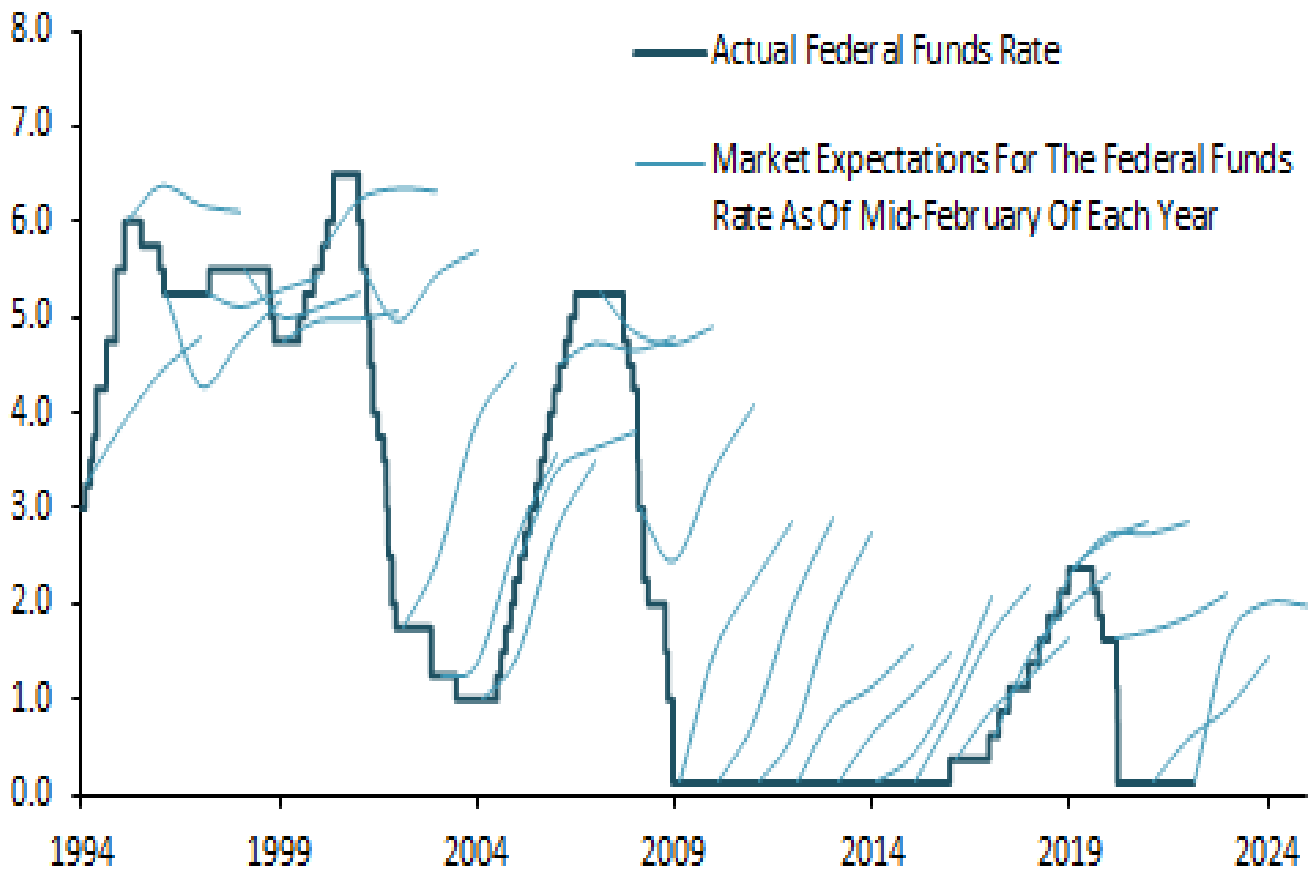
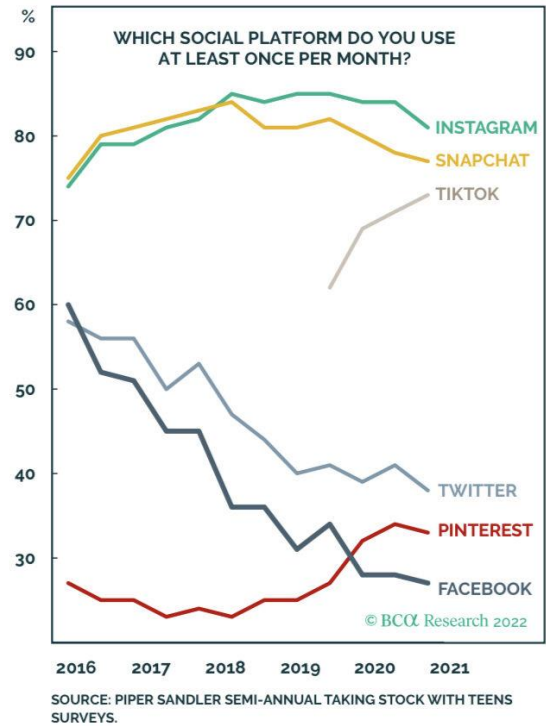
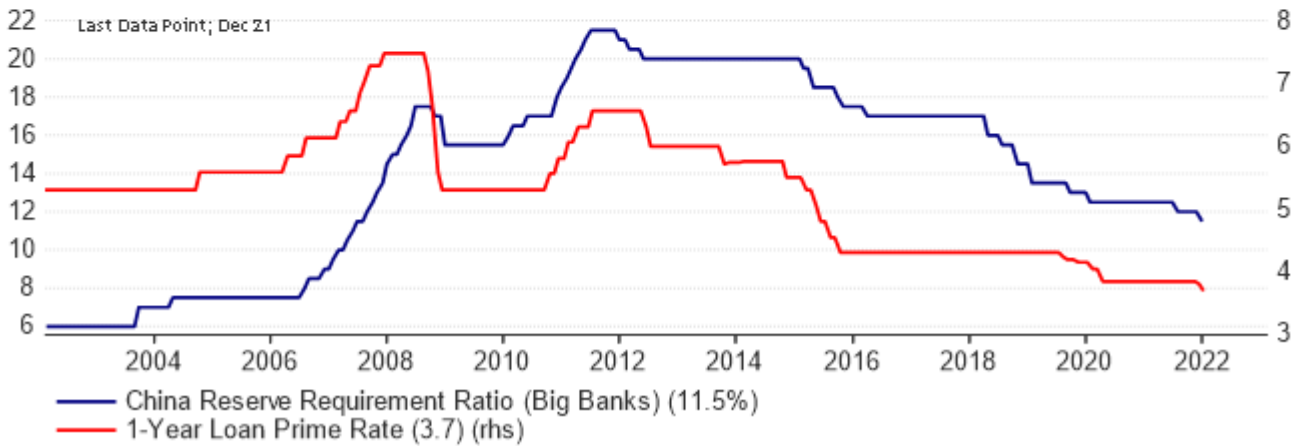
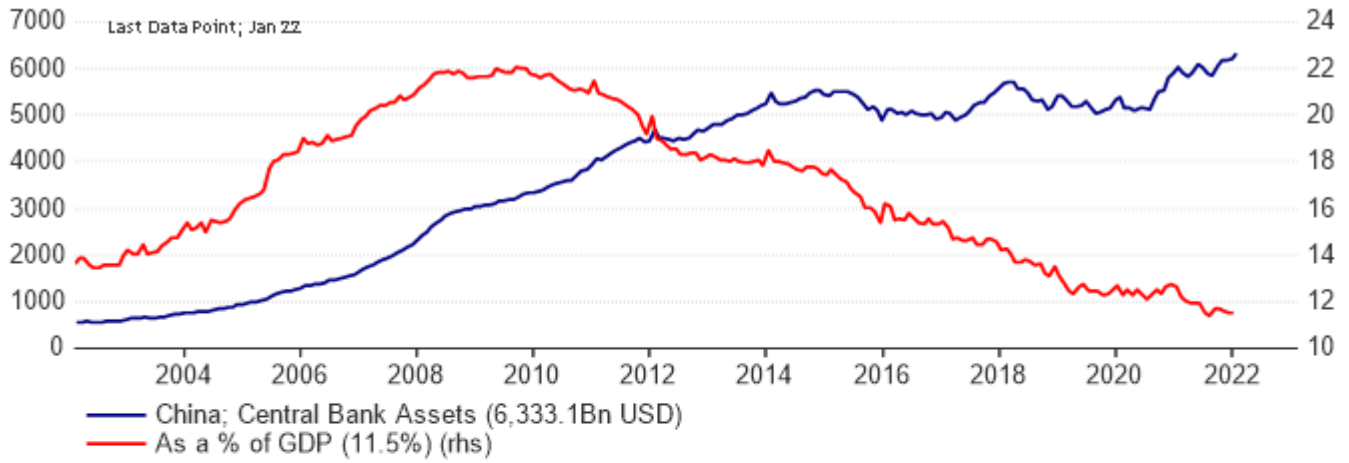
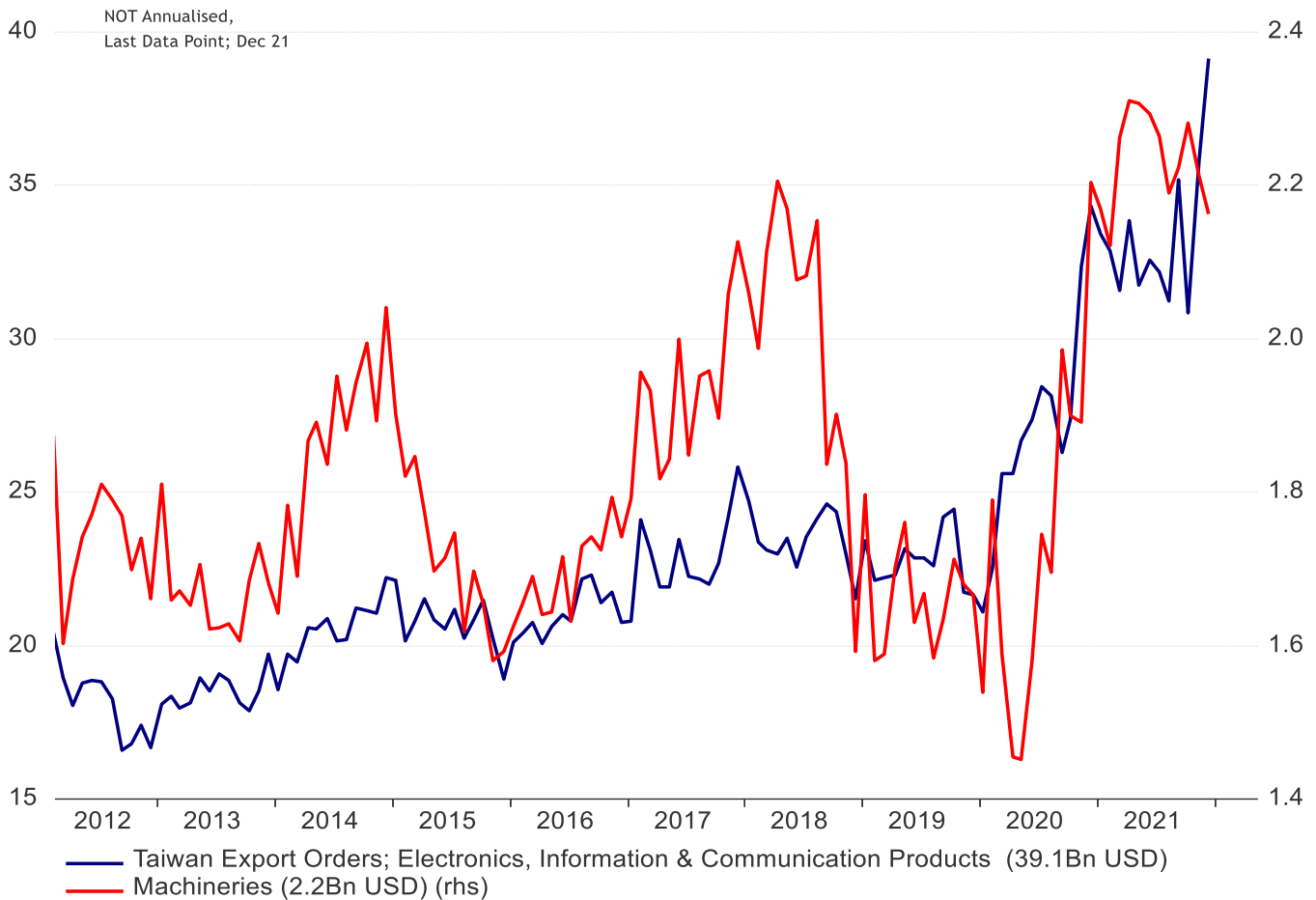


CHART 13
Unlike Economists, Facebook Just Ain't Cool No More





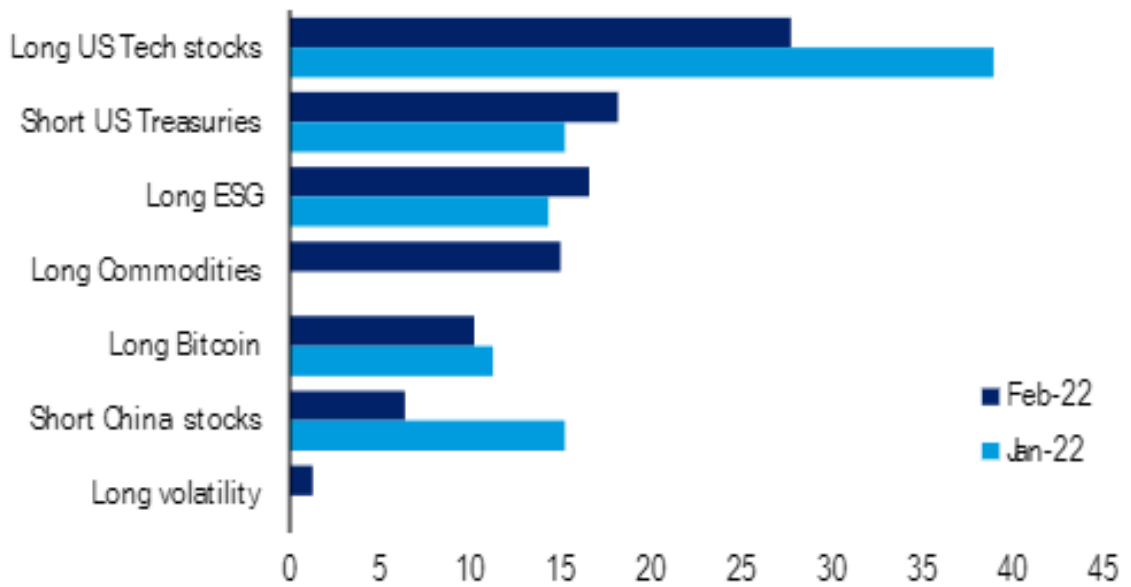
Source: Refinitiv Datastream, AcornMC Ltd



Source: Refinitiv Datastream, Acorn MC Ltd

Chart 26: Long tech remains the most crowded trade

What do you think is currently the most crowded trade?

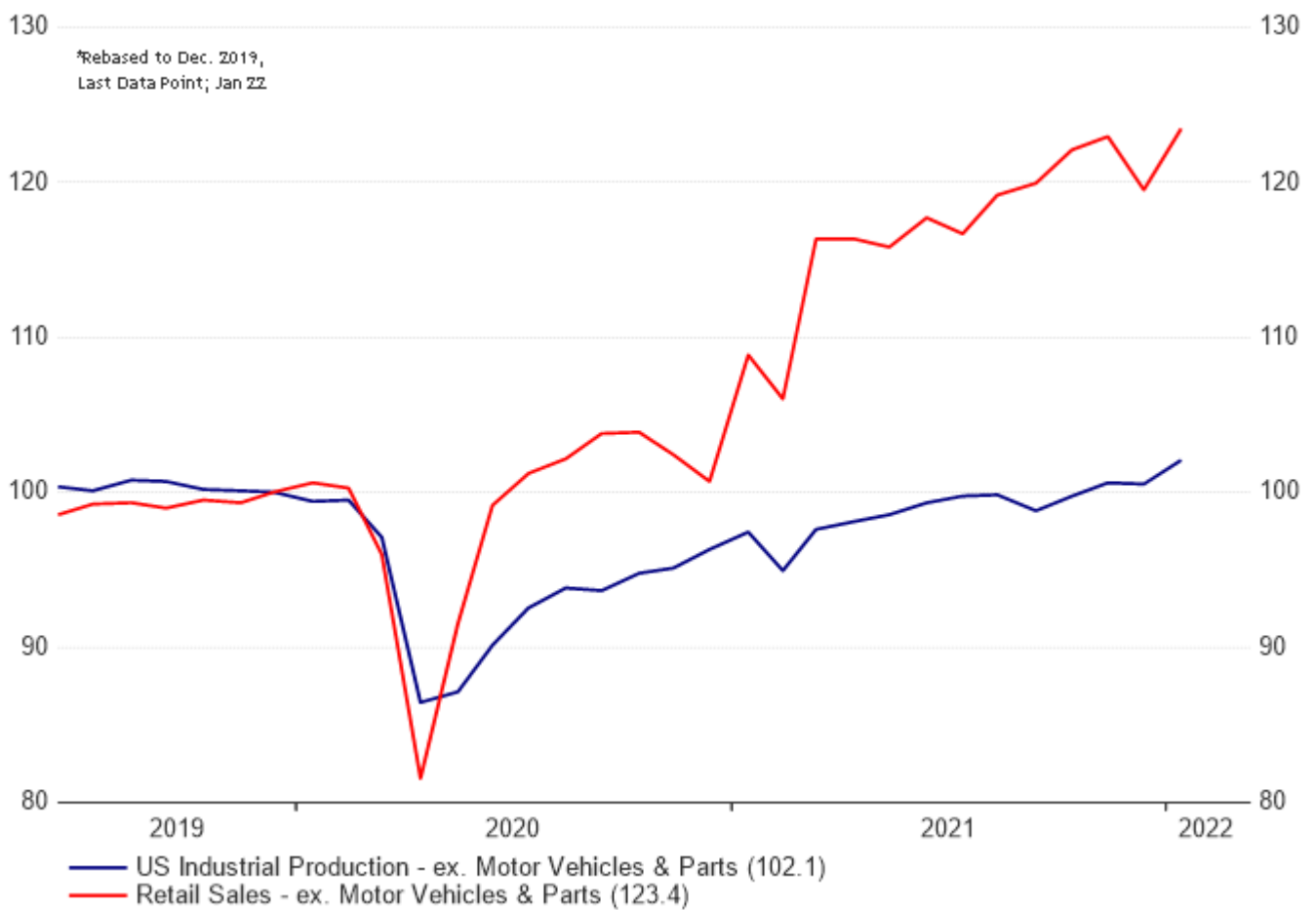
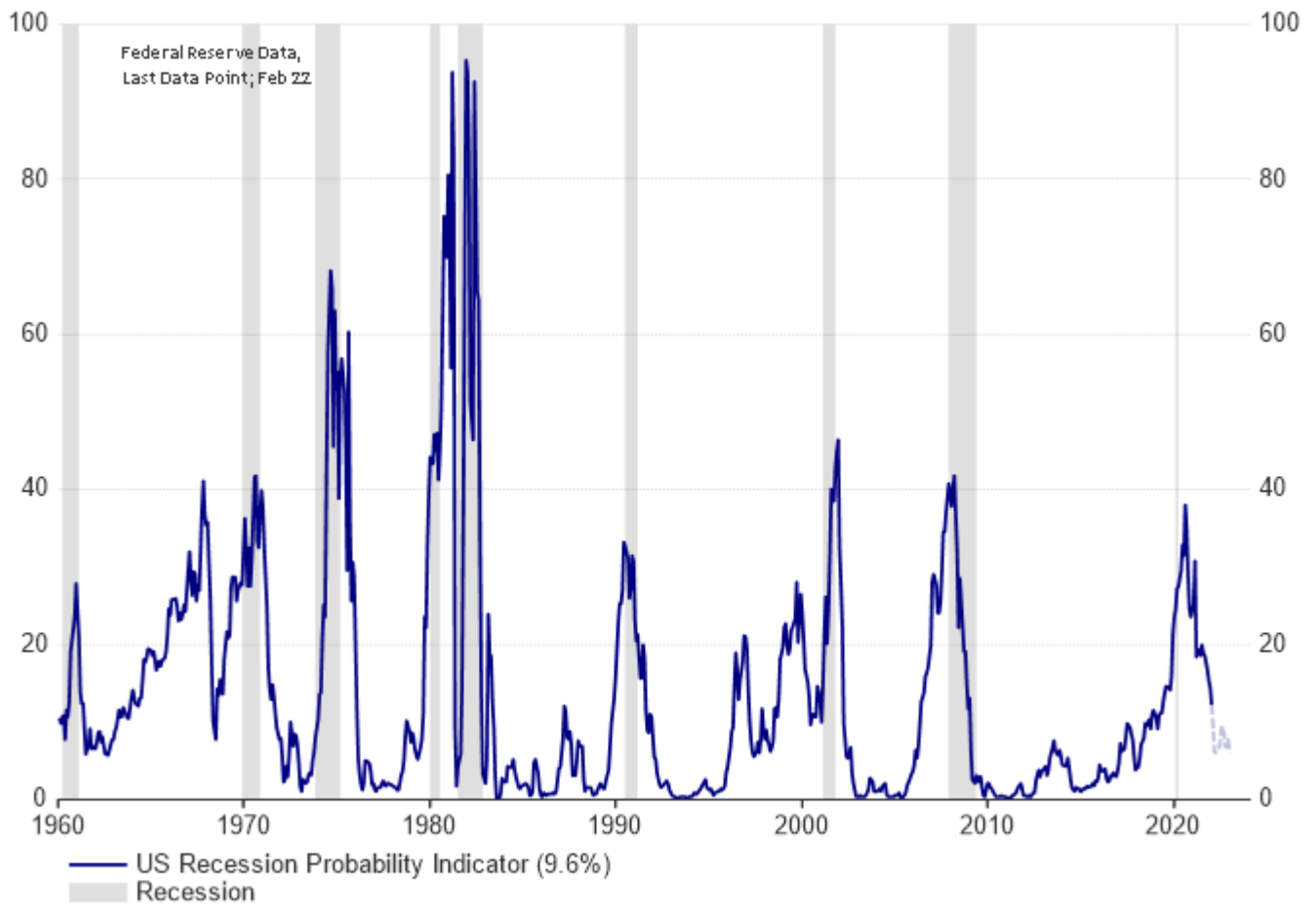


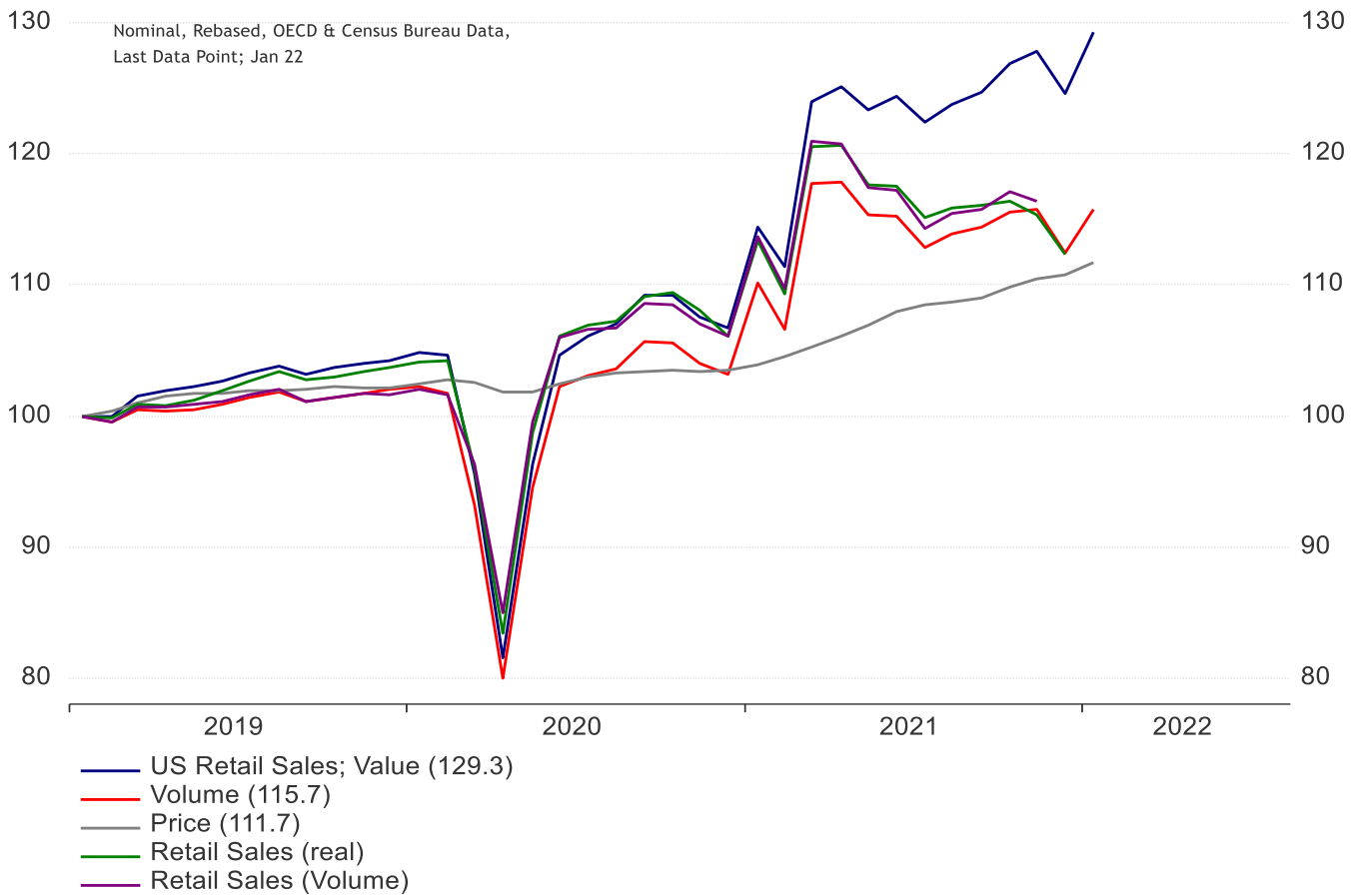
Source: BofA Global Fund Manager Survey

BofA GLOBAL RESEARCH



Source: Refinitiv Datastream, Acorn MC Ltd

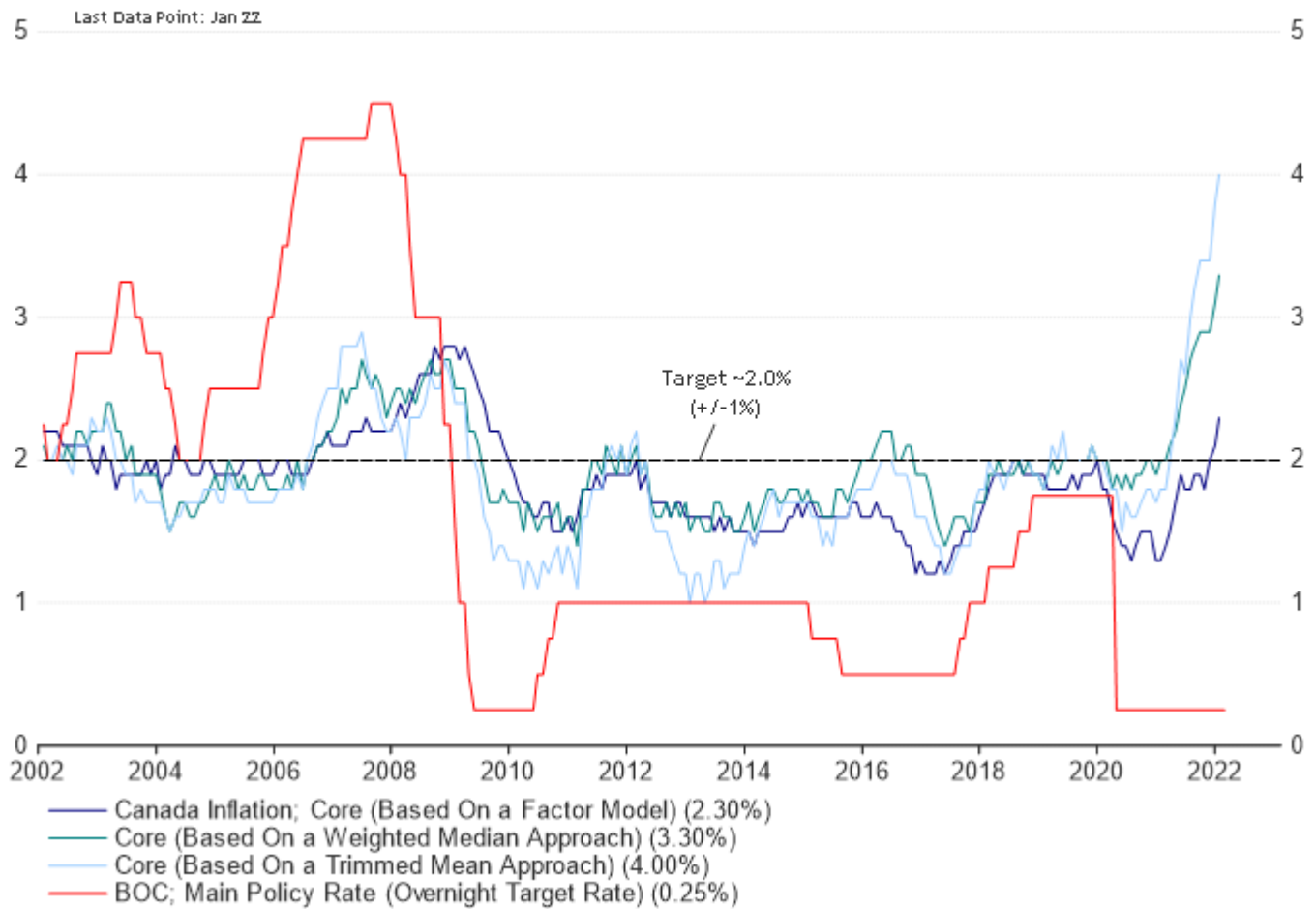




Source: Refinitiv Datastream, Acorn MC Ltd



Source: Refinitiv Datastream, Acorn MC Ltd

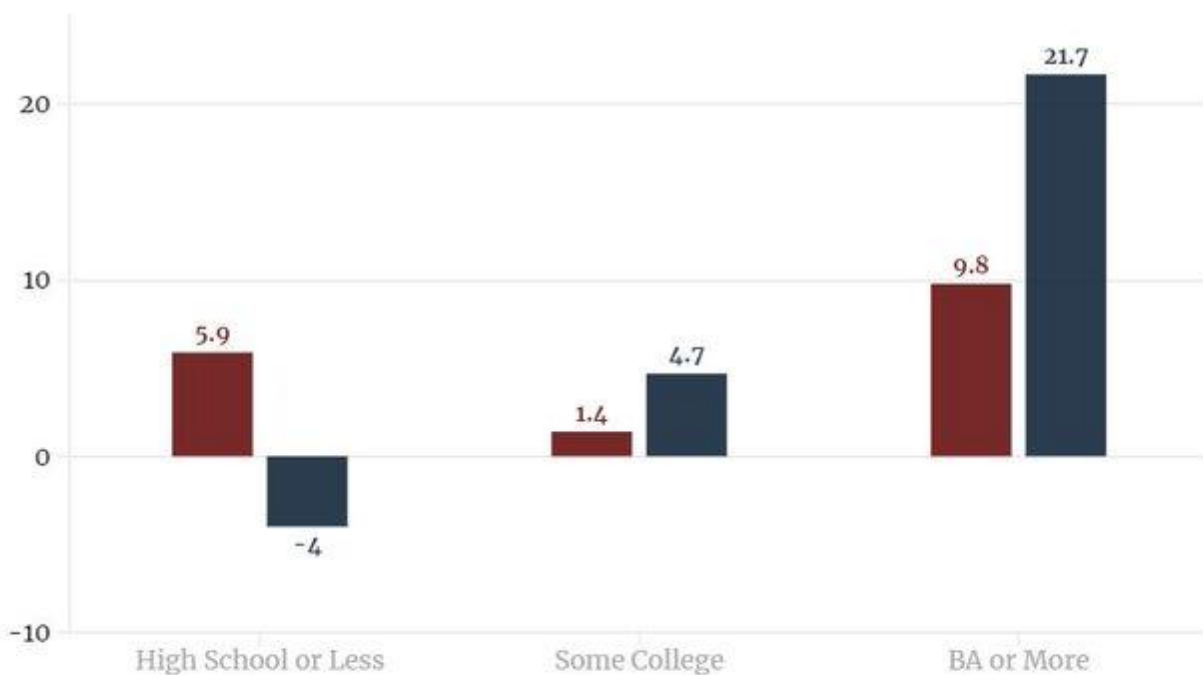


Source: Refinitiv Datastream, AoomiMC Ltd

The Overproduction of College Degrees

Increase in U.S. labor market, 2000-19 (millions)

■ Jobs Requiring Degree ■ Workers Holding Degree



Source: U.S. Bureau of Labor Statistics • Note: Job and worker data from different surveys; workers include only those over age 25.



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