

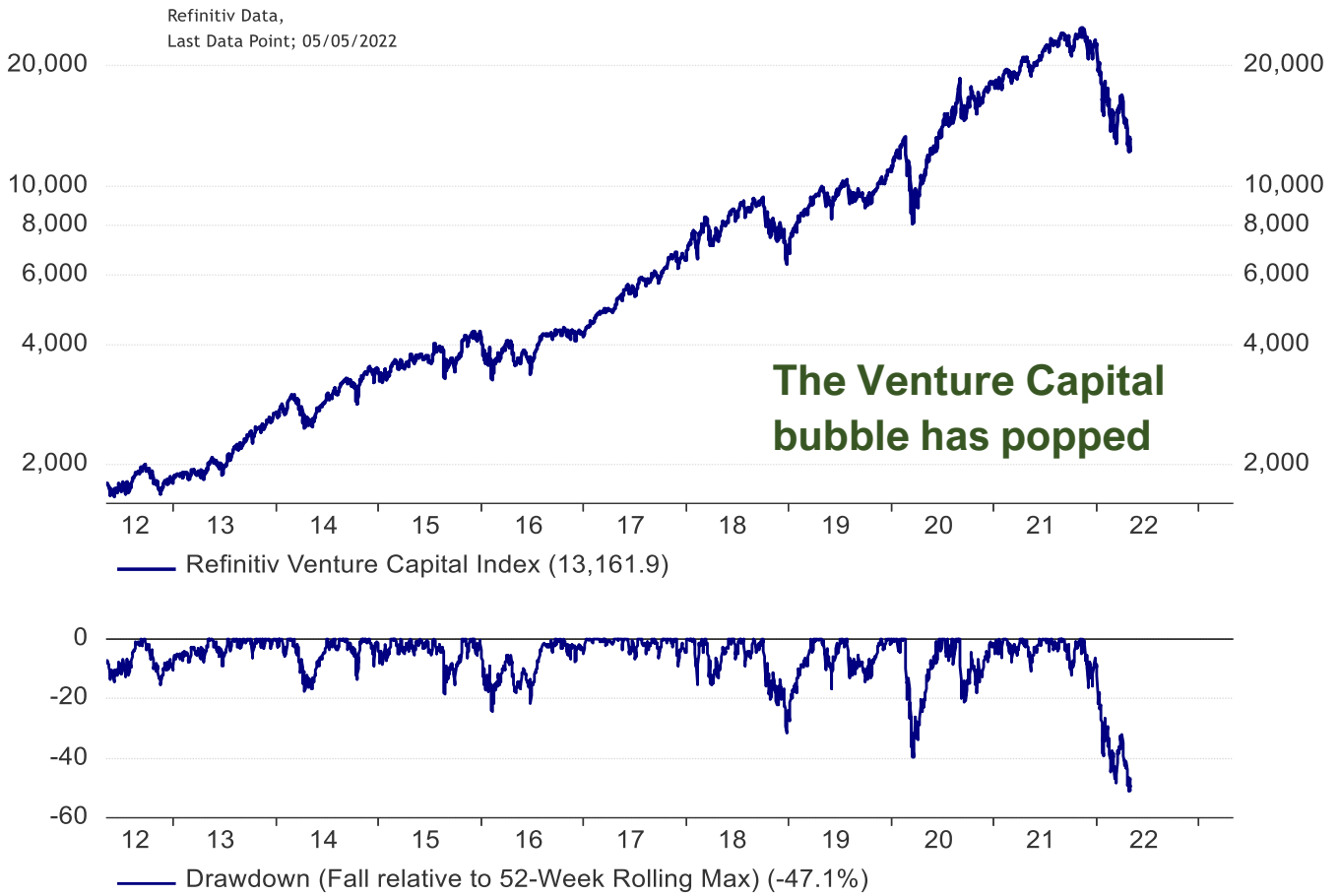
ACORN

MACRO CONSULTING

Charts of the Week

May 5, 2022

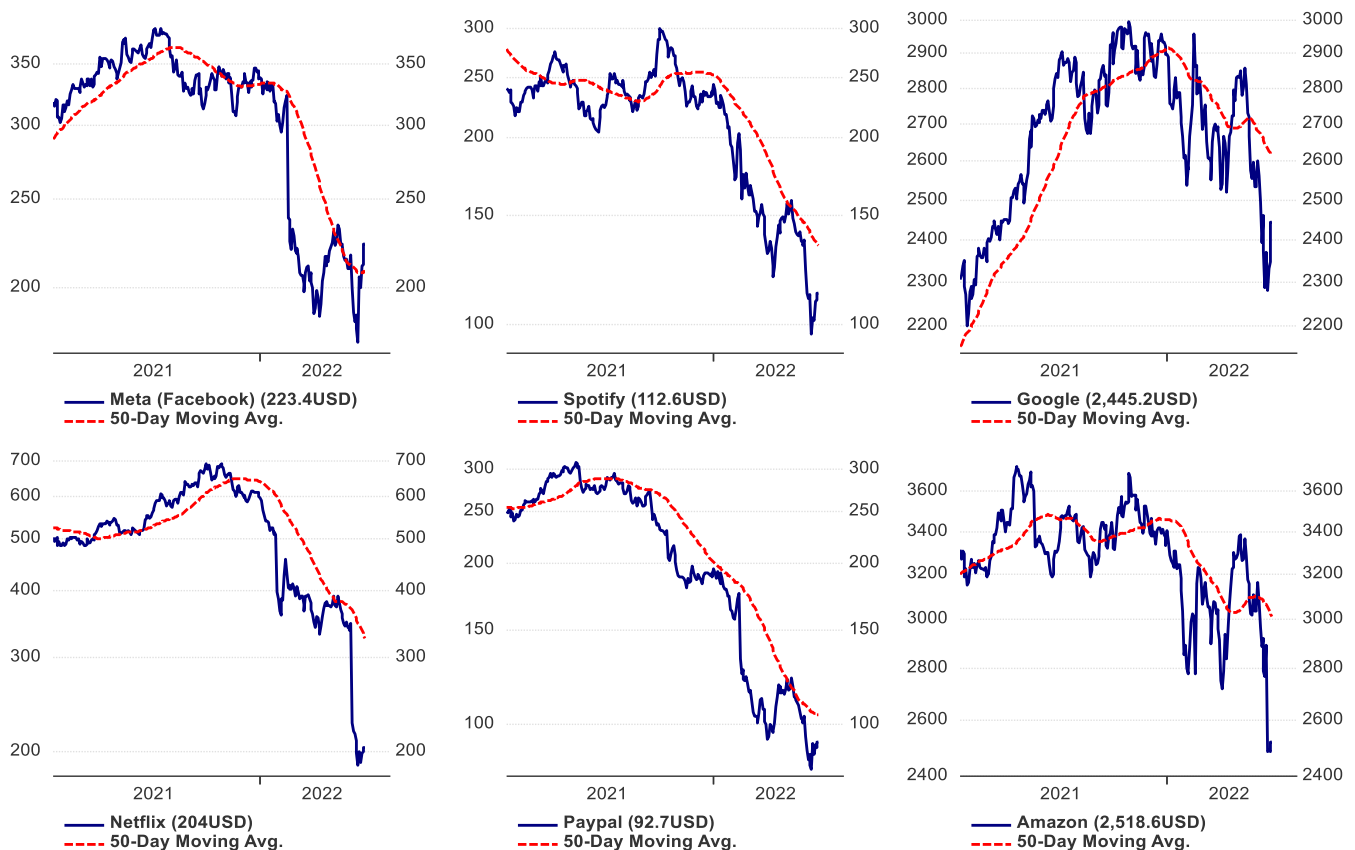
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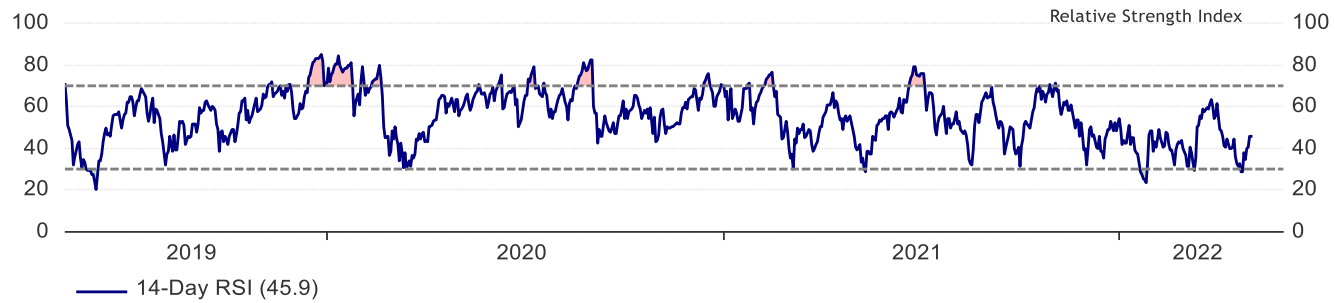
Source: Refinitiv Datastream, Acorn MC Ltd

US Equity Market; Growth Bellwethers

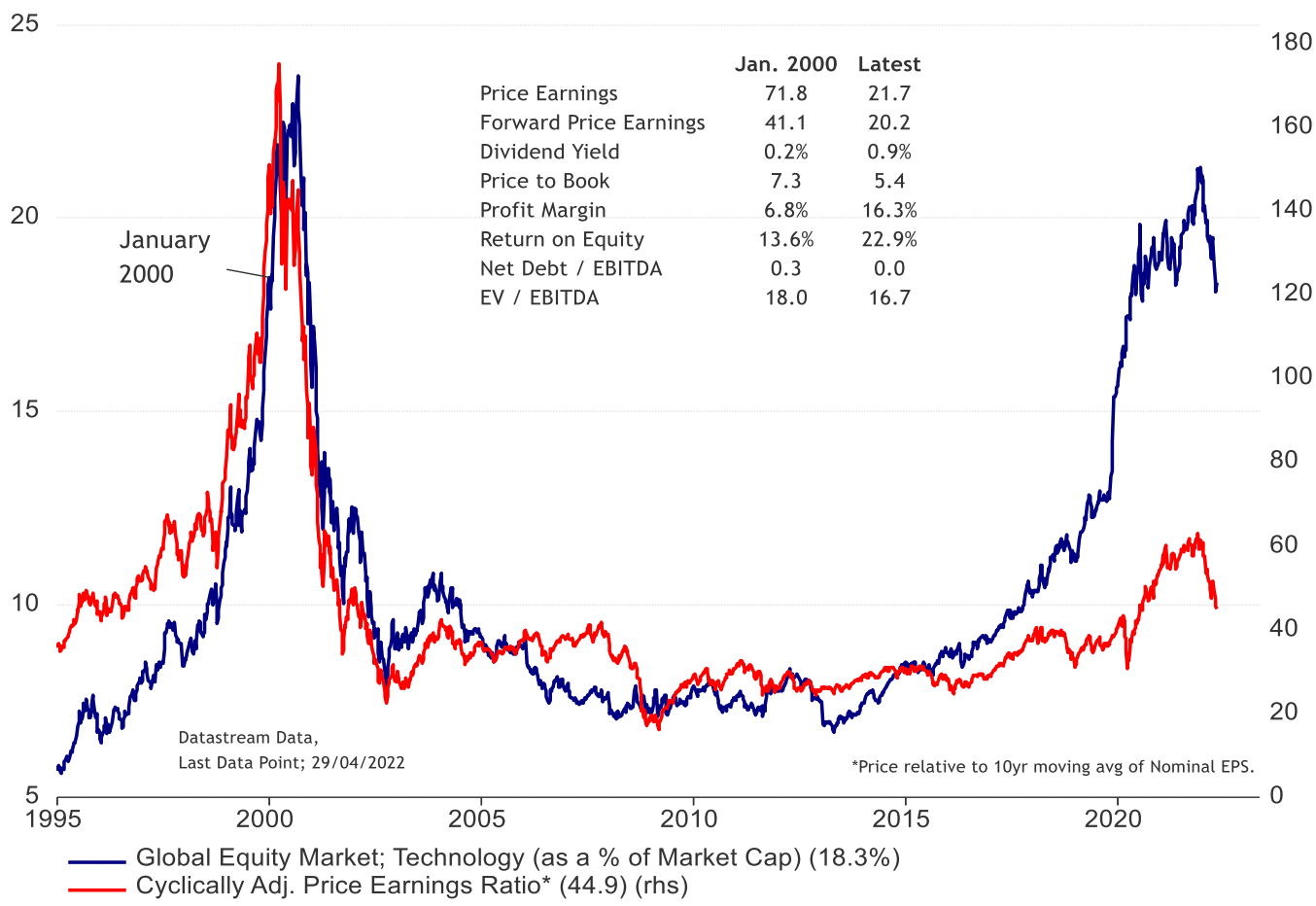
Last Data Point; 05/05/2022



Source: Refinitiv Datastream, Acorn MC Ltd



Source: Refinitiv Datastream, Acorn MC Ltd



Source: Refinitiv Datastream, Acorn MC Ltd

Rotation, Rotation, Rotation

Oil, Gas & Coal and Basic Resources are Equally Weighted,
USD Terms, Datastream Data,
Last Data Point; 05/05/2022

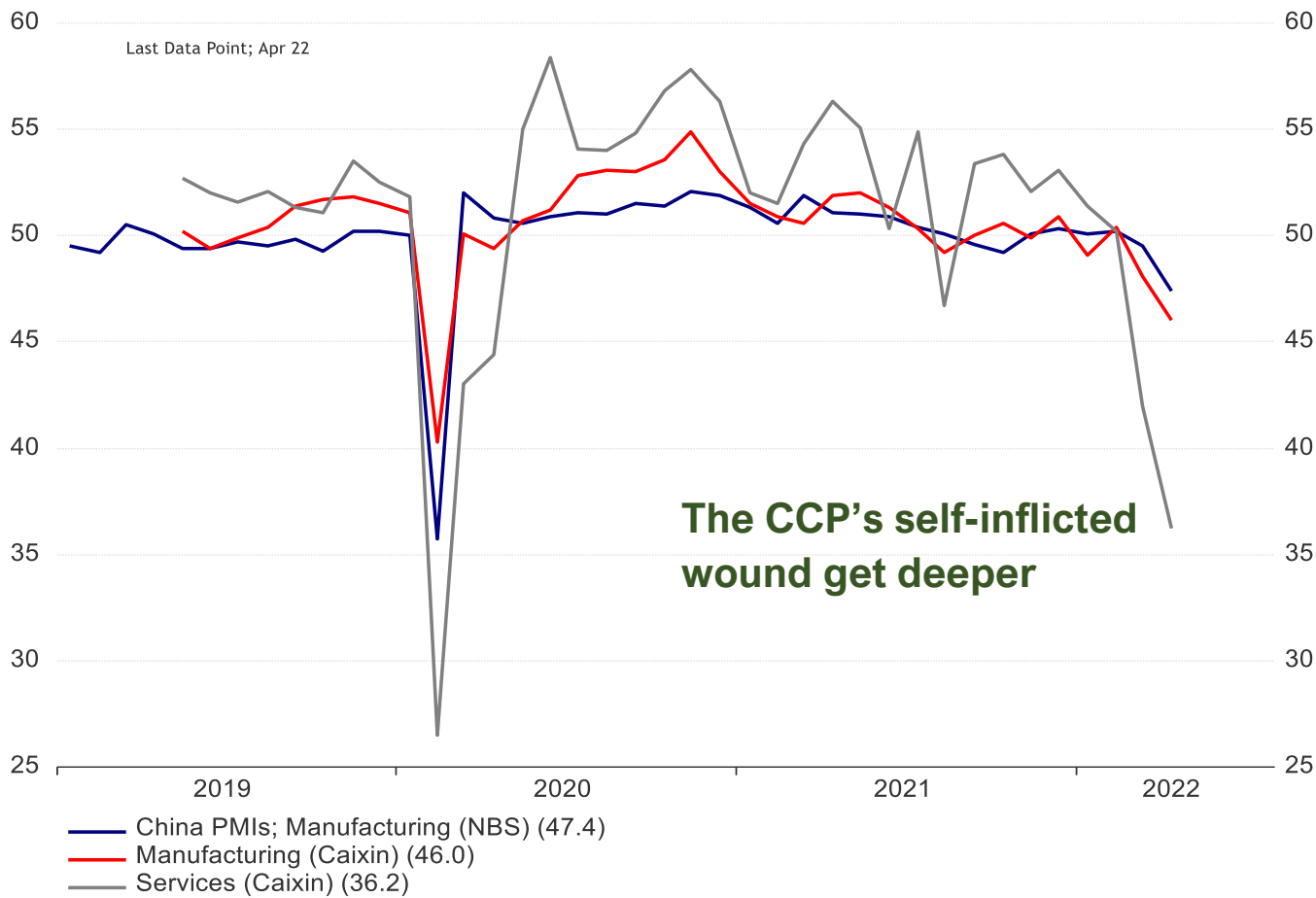


Source: Refinitiv Datastream, Acorn MC Ltd

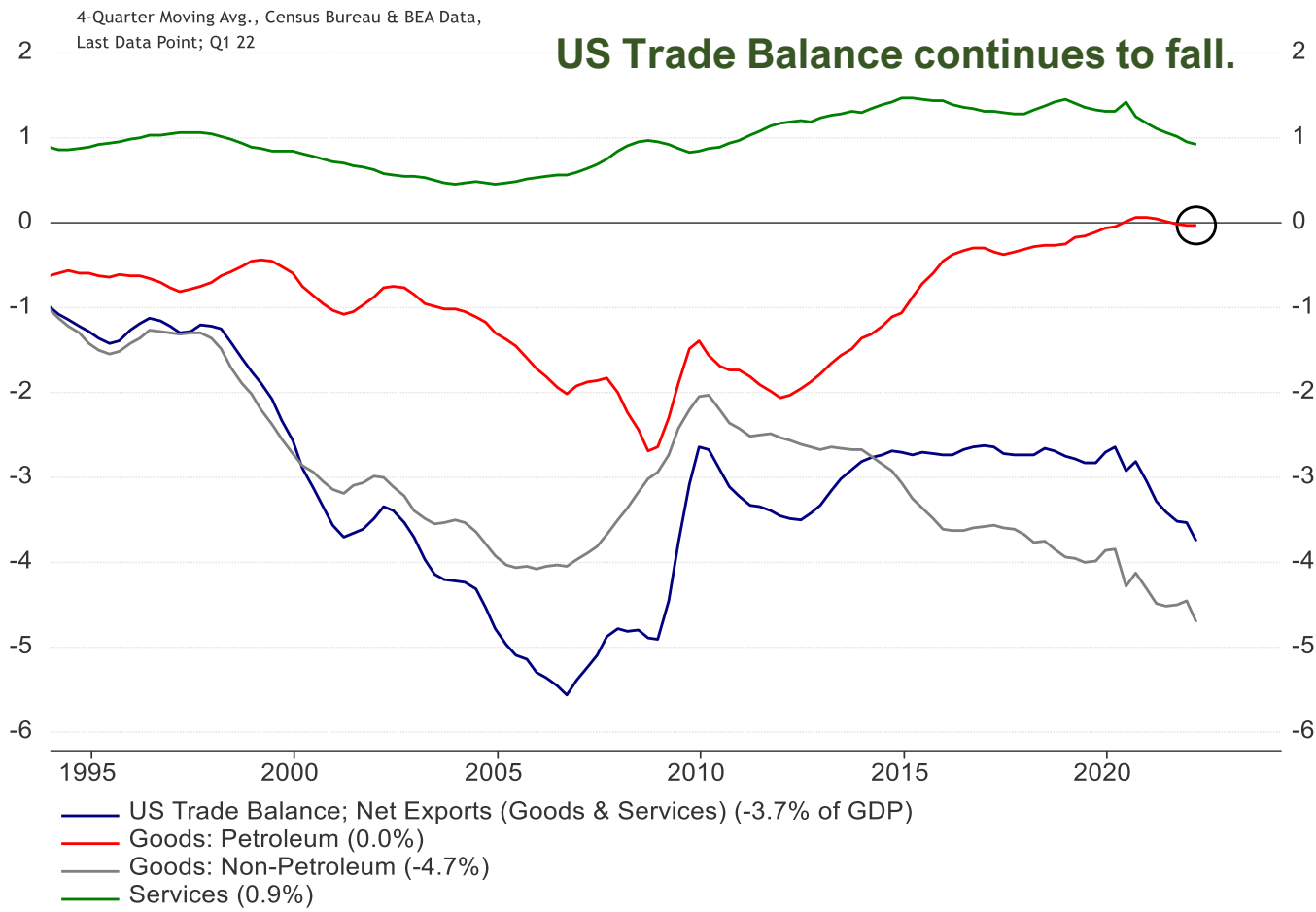
EW = Equally Weighted,
Datastream Data, USD Terms,
Last Data Point; 29/04/2022



Source: Refinitiv Datastream, Acorn MC Ltd



Source: Refinitiv Datastream, Acorn MC Ltd



Source: Refinitiv Datastream, Acorn MC Ltd

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